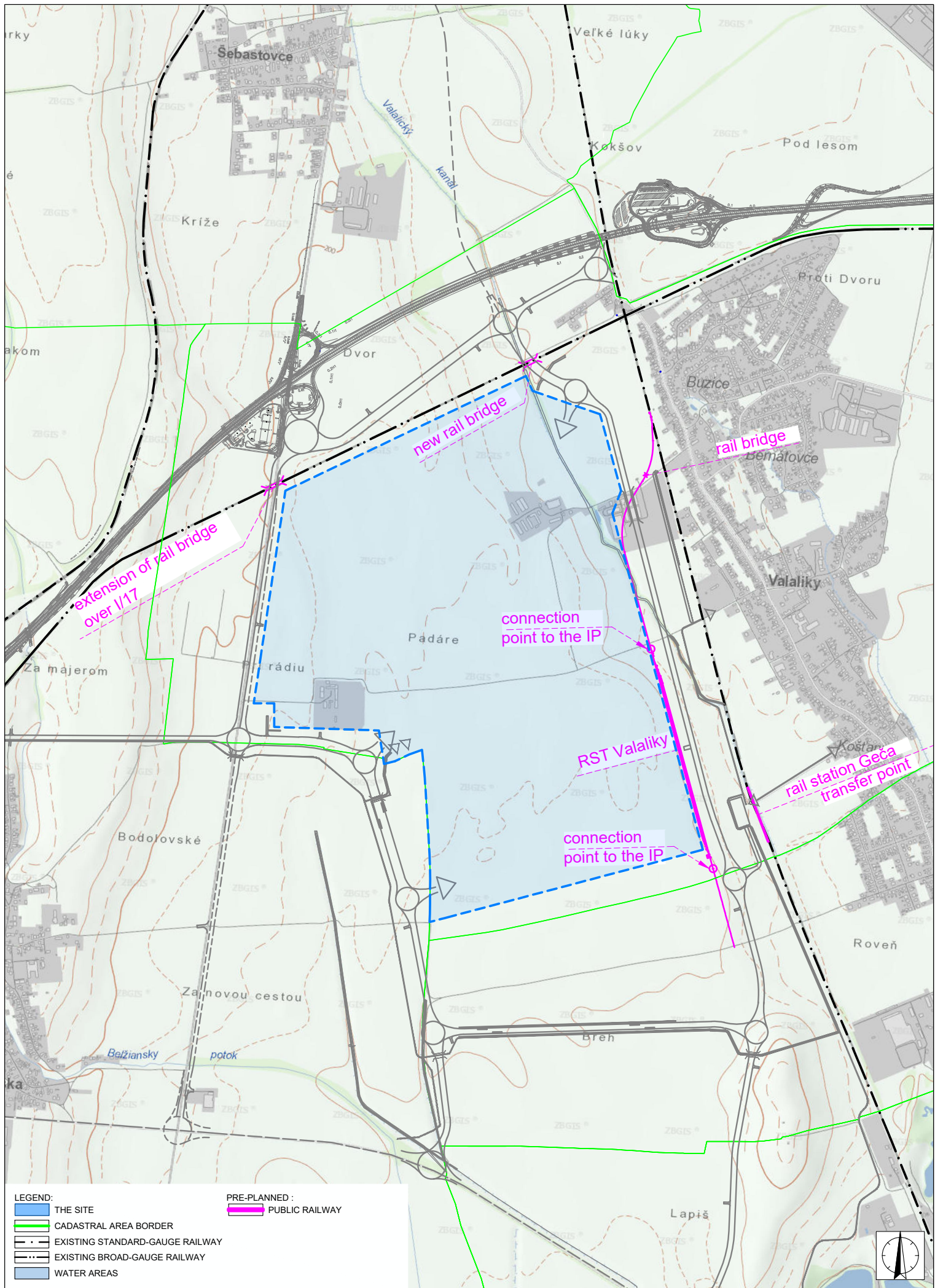




- SCHEDULE 10B - RAILS -